



Please fill out this form and send it to Heidi Hodges by email hhodges@gcfccc.org or fax (407) 541-5106.

This form will enable us to make sure your goals are being accomplished. If you should desire that your staff member receive a specific amount each quarter, we can run the numbers and let you know how much would need to be invested.

If you have any questions please call Heidi at 1-800-449-5454.

Staff Legacy Fund Illustration



Donor Information:

First Name	Last Name	Donor Account # (if applicable)	
Address	City	State	Zip
Home Phone #		Other Phone #	
E-mail Address			



Staff Beneficiary Information:

First Name	Last Name	Staff Account #	
Address	City	State	Zip
Home Phone #		Other Phone #	
E-mail Address			



Funding Options:

- | | | | |
|---|----------------------------------|-----------------------------------|--------------------------------|
| <input type="checkbox"/> Cash | <input type="checkbox"/> Stock | <input type="checkbox"/> Property | <input type="checkbox"/> 401 K |
| <input type="checkbox"/> Insurance Policy | <input type="checkbox"/> Bequest | <input type="checkbox"/> IRA | |

Estimated Asset Value: _____

Quarterly Distribution Amount: _____

Duration: Term of Years _____ Until Staff Retire

Donor's Signature	Date
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